

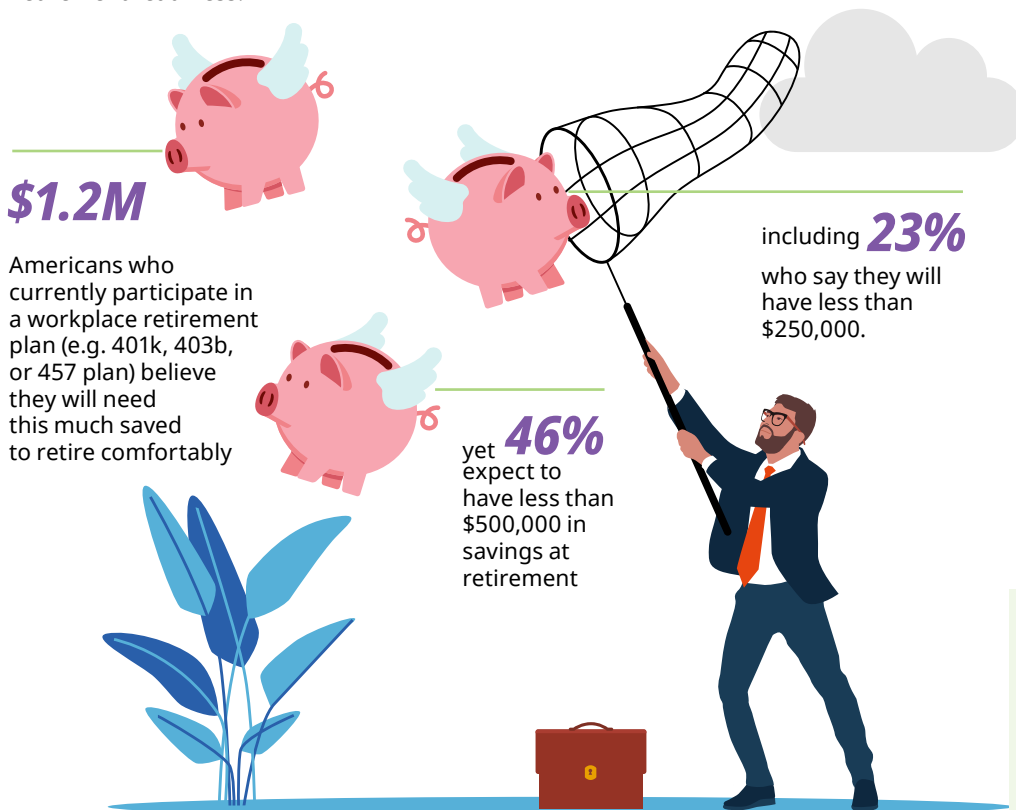
# 2024 US RETIREMENT SURVEY

## Retirement readiness report

Study shows that a comfortable retirement may be hard to reach

### Findings on retirement readiness from the Schroders 2024 US Retirement Survey

Schroders recently surveyed 2,000 US investors to learn more about their concerns and retirement readiness.



**63**

average age at which participants expect to retire

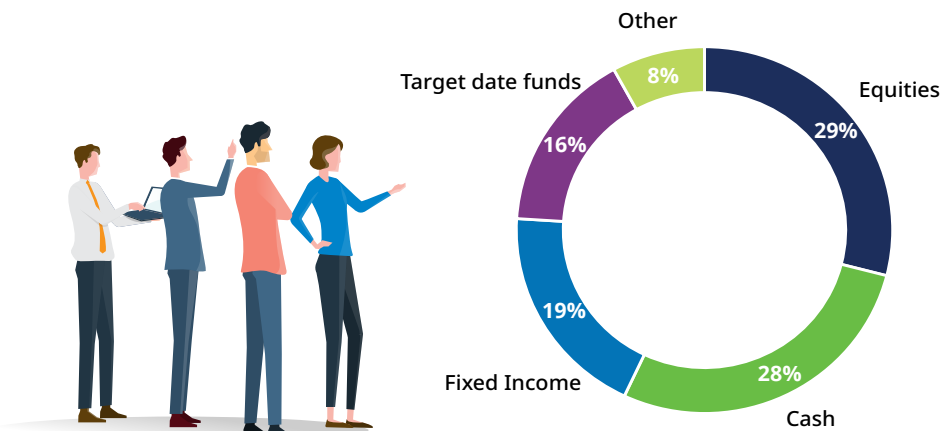
**28%**

of plan participants have no idea how their retirement assets are allocated

Those who know how their retirement assets are allocated have significant **cash positions.**

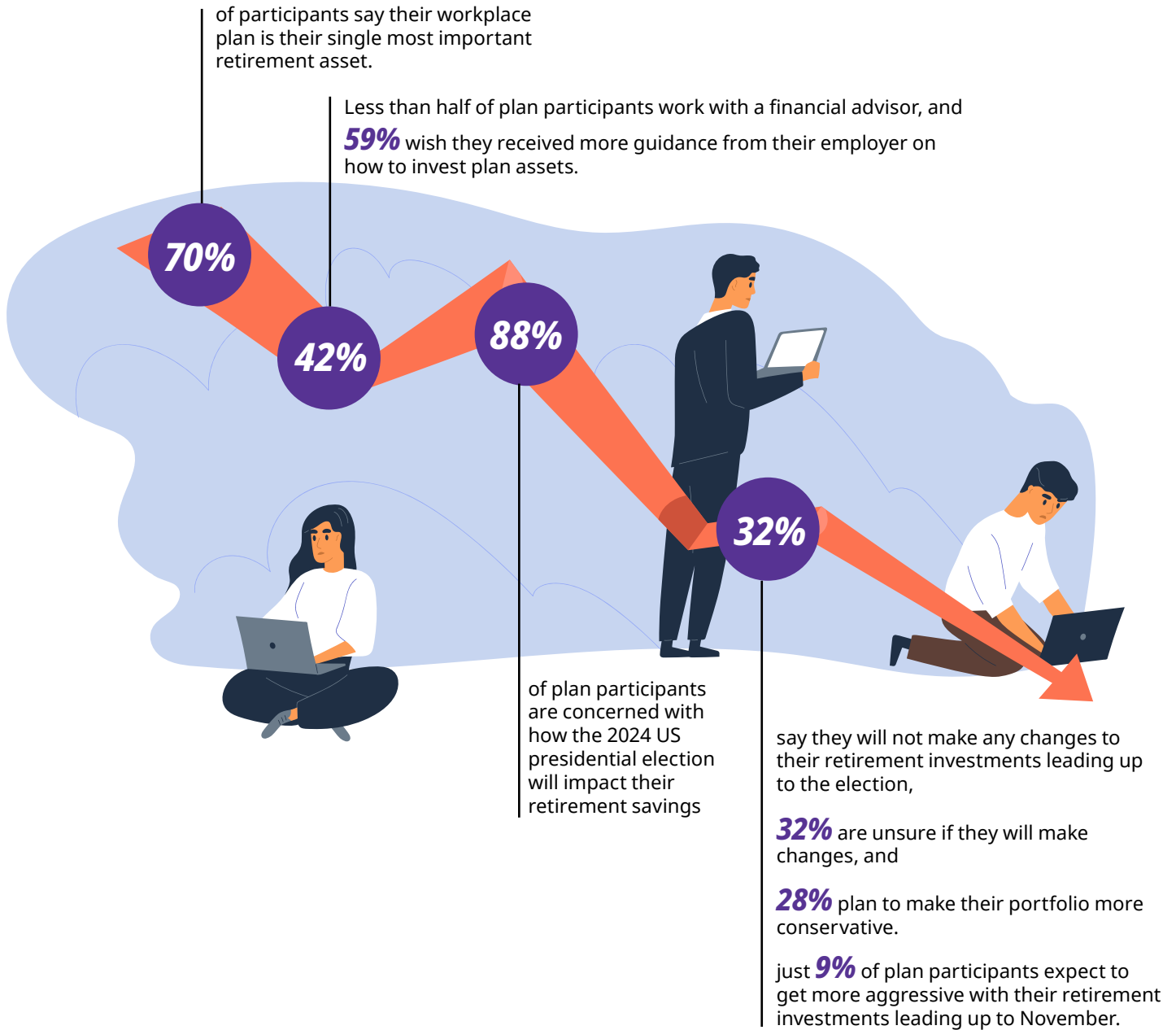
*“While the magic retirement savings number is over \$1 million for many plan participants, they are not saving or investing correctly to reach this goal. Without better planning and a roadmap to close the savings gap, a comfortable retirement will be out of reach.”*

### Allocation of retirement investments by Americans who currently participate in a workplace retirement plan:



**Deb Boyden**  
Head of US Defined Contribution,  
Schroders

## Additional findings



## About the survey

The Schroders 2024 US Retirement Survey was conducted by 8 Acre Perspective among 2,000 US investors nationwide ages 28-79, including 498 retired Americans. The survey was conducted from March 15 to April 5 in 2024.

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